



Life Science, Well-being & Sport Campuses

Aim:

To harnesses unique capabilities in the Swansea Bay City Region and with support from private sector partners to drive the growth of a globally significant MedTech and Sports Tech cluster.



Proven track record

Institute of Life Science – a “triple helix” of industry, academia and clinical R&D

- **30 companies and 800 jobs** created to date
- **£36m inward investment** secured
- During initial funding period (2004-13), ILS worked with **279 businesses**
- ILS returns **£3 back to the economy for every £1** in public money received

Identified shortfall of ~2,800sqm innovation space, which this project addresses.



Objectives

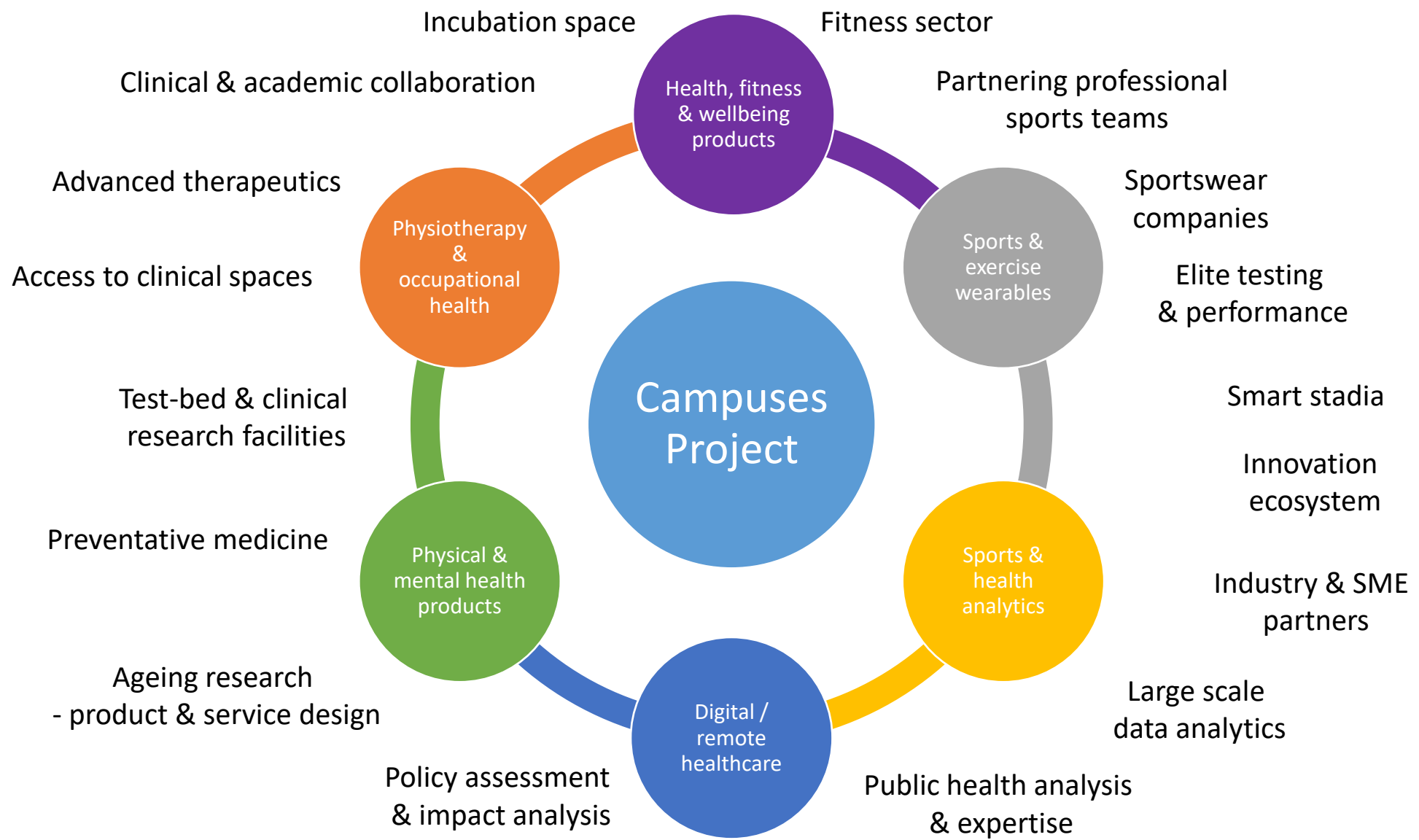
- Develop unique RD&I infrastructure for MedTech and Sports Tech innovation
- Grow a cluster of 300+ firms and develop 100+ commercialisation opportunities
- Deliver 1,000-1,120 new jobs and contribute £150m-£153m to GVA
- Attract investment of £115m for phase 2 delivery
- Skills development through HE, FE, executive education and apprenticeships



Three major project delivery partners in place (to be announced shortly) representing;

- Digital
- Health
- Sport
- Ongoing engagement with other private sector partners





City Deal investment

Sports Tech and Med Tech development, testing and evaluation in purpose-built research and innovation facility (subject to planning), serving as the gateway to the future sports village.



Institute of Life Science innovation at Morriston Hospital. Refurbished office space, co-locating commercial and academic collaboration alongside clinical R&D, for (eg) advanced therapeutics and digital innovation.



What the City Deal investment unlocks (subject to planning)

Creates science park for adoption and deployment of advanced technology and growth for RD&I to support patients and community. Includes **~7,000sqm Life Science**/expanded Joint Clinical Research Facility. Co-located with redevelopment of Morriston Hospital services by M4.

A **national centre of excellence** with performance sport infrastructure, attracting Sports Tech and related companies, establishing the region as a sport and wellbeing innovation test bed and a centre for community sport and leisure.



Investment breakdown

Total capital investment (both phases): £132m

Phase 1: City Deal funding: £15m
 Private sector investment: £15m (capital and revenue)
 Public sector investment: £16m (capital and revenue)

Phase 2: City Deal funding: £0
 Private sector investment: £57.43m (capital and revenue)
 Public sector investment: £57.43 (capital and revenue)

Total investment: £161m.
(City Deal funding leverages £146m additional investment.)

Policy alignment

The project is aligned to the UK, Welsh and regional strategic and policy context. In particular, the project addresses:

- The ambition for the UK to be the world's most innovative economy, with emphasis on life sciences, digital innovation and the AI revolution.
- Support to enable a healthier, active population, harnessing digital technology and innovation across the life course.
- The creation of high-quality jobs, skills and training opportunities to strengthen the regional economic base and enhance the competitiveness of the regional economy.
- The need to create opportunities to foster innovation and entrepreneurship in high-value research, development and innovation initiatives.

Progress to date

- Business case prepared with buy-in from all key stakeholders
- Workshops held with partners and stakeholders to test project assumptions and ensure alignment of the vision
- One-to-one interviews with key stakeholders to discuss the project
- Delivery partners committed
- Ministerial and ESB visit to Institute of Life Science
- Presentation to Economic Strategy Board and Programme Board
- Master planning, pre-development and affordability studies completed
- Discussions with Department for International Trade re: investment proposition
- WG Gateway Review completed
- Policy Review session completed
- Project Manager appointed
- Ongoing business engagement activity and branding/comms projects underway

Timeline and next steps

- Business case approval through project partner governance processes (October 2021)
- Anticipated sign-off of Business Case by Welsh and UK Governments (November 2021)
- Announcement of funding award/project go-ahead (December 2021, tbc)
- Appoint project team (January 2022)
- Procurement (Sketty Lane site): Start up (Q2 2022), Design (Q4 2022), Contract award (Q3 2023), Completion and handover (Q2 2025)
- Procurement (Morrison site): Design (Q1 2022), Procurement (Q2 2022), Construction (Q2 2023), Completion and handover (Q2 2023)
- Ongoing stakeholder engagement and development of opportunity pipeline